

Entity Tax Residency Self-Certification Form for FATCA and CRS Purposes

1: Account Beneficial Owner: Identify the entity that is the beneficial owner of the account (the "Entity")

Entity Registered Name (English)			
Address of Headquarters or Principal Place of Business			
Street Address (no P.O. boxes)			
City	State (where applicable)	Postal Code	Country
Entity Registration Number in the Country/State it was Incorporated			Country/State of Incorporation

2: Entity Type: Please provide the Entity's status (capitalized terms below are as defined by section 135c of the Israel Tax Ordinance and the Regulations thereunder (the "Law")).

☐ **Financial Institution** – the Entity is a Financial Institution (Depository Institution, Custodial Institution or Specified Insurance Company, or Investment Entity): _____ (GIIN of the Financial Institution).

☐ **Publicly Traded Entity** – the Entity's is, or is an affiliate of and Entity that is, listed and traded on a regulated stock exchange: _____ (exchange code and stock symbol).

☐ **Active Non-Financial Entity** – during the last calendar year: (1) less than 50% of the Entity's gross income consisted of passive income¹ AND (2) less than 50% of the assets held by the Entity Produce, or were held for the production of passive income.

☐ **Non-Financial Start-Up** – the Entity (1) was formed on (or, in the case of a new line of business, the date of board resolution approving the new line of business) _____ (date must be less than 24 months prior to date of this certification), (2) is not yet operating a business, (3) has no prior operating history, other than investing capital in assets with the intent to operate a new line of business other than that of a financial institution or passive NFE and (4) intends to operate a new line of business other than a financial business or investment fund.

☐ **Non-Profit** – the Entity identified is a nonprofit organization that meets the following requirements: (1) the Entity is established and maintained in its country of residence exclusively for religious, charitable, scientific, artistic, cultural or educational purposes, (2) the Entity is exempt from income tax in its country of residence, (3) the Entity has no shareholders or members who have a proprietary or beneficial interest in its income or assets, (4) neither the applicable laws of the Entity's country of residence nor the Entity's formation documents permit any income or assets of the Entity to be distributed to, or applied for the benefit of, a private person or noncharitable entity other than pursuant to the conduct of the Entity's charitable activities or as payment of reasonable compensation for services rendered or as payment representing the fair market value for property which the Entity has purchased; and (5) the applicable laws of the Entity's country of residence or the Entity's formation documents require that, upon the Entity's liquidation or dissolution, all of its assets be distributed to an entity that is a foreign government, an integral part of a foreign government, a controlled entity of a foreign government, or another organization that meets the foregoing criteria or escheats to the government of the Entity's country of residence or any political subdivision thereof.

¹ Passive income is the portion of the gross income that consists of:

- dividends and dividend substitute payments (income equivalent to dividend);
- interest and income equivalent to interest;
- rents and royalties, other than rents and royalties derived in the active conduct of a trade or business conducted, at least in part by employees of the entity;
- annuities and insurance contracts;
- gains from sale of property that give rise passive income;
- gains from the sale of currencies, commodities and from financial instruments
- rental income of real estate property provided that this income can be obtained by performing little to no activity.

[] **Passive Non-Financial Entity** – none of the above. The individual substantial owners and controlling persons of the Entity certified to us, and are prepared to provide upon request self-certifications, that:

[] They are tax residents of Israel only and not of any other jurisdiction.

[] Some of those individuals are tax residents of the jurisdictions (other than Israel) listed in section 3 below.

3: Tax Information (required to be provided by the Law)

The following information is being requested from you, as required by law, for the purpose of determining whether the Entity is a foreign tax resident. You acknowledge and consent that information regarding the Entity (and, for a passive NFE, regarding the individual substantial owners) will be shared with the relevant authorities in Israel or abroad and with other companies in the Clearshift group.

Tax Residency – check **all** the boxes that apply, completing the table as needed.

Under penalties of perjury, I certify that:

I. (choose the Entity's status as "US Person" under US law, e.g., the Entity created or organized in the US or under US laws):

a. ☐ the Entity **IS** a "US Person" and its US tax ID number is ____ - ____ - ____ - ____ - ____.

b. ☐ the Entity is **NOT** a "US Person" and, for a passive non-financial entity, each of its substantial owners is **NOT** a US citizen or US resident alien.

II. ☐ the Entity **IS**, or any substantial owner of the passive non-financial entity **IS**, a tax resident of the following foreign countries (list all) and no others:

Country	Tax ID Number	For a passive NFE, the name of the individual substantial owner(s) who is a tax resident of the Country

4: Declaration:

I **certify** that I am (or I am duly authorized to sign on behalf of) the Entity of all the account(s) to which this form relates. Under penalties of the law, I **declare** that: I have examined the information on this form; that, to the best of my knowledge, all of the information provided in this form is true, accurate and complete; that the Entity is NOT a tax resident of any country other than the countries disclosed above. The account will not be used to avoid any Israeli or foreign reporting or tax obligations that may apply to the Entity pursuant to domestic and international laws. In any event of a change in the information provided in this form, I undertake to submit a new form within 30 days.

Signature: _____ Print name: _____

Date: _____ Job Title / Authority: _____